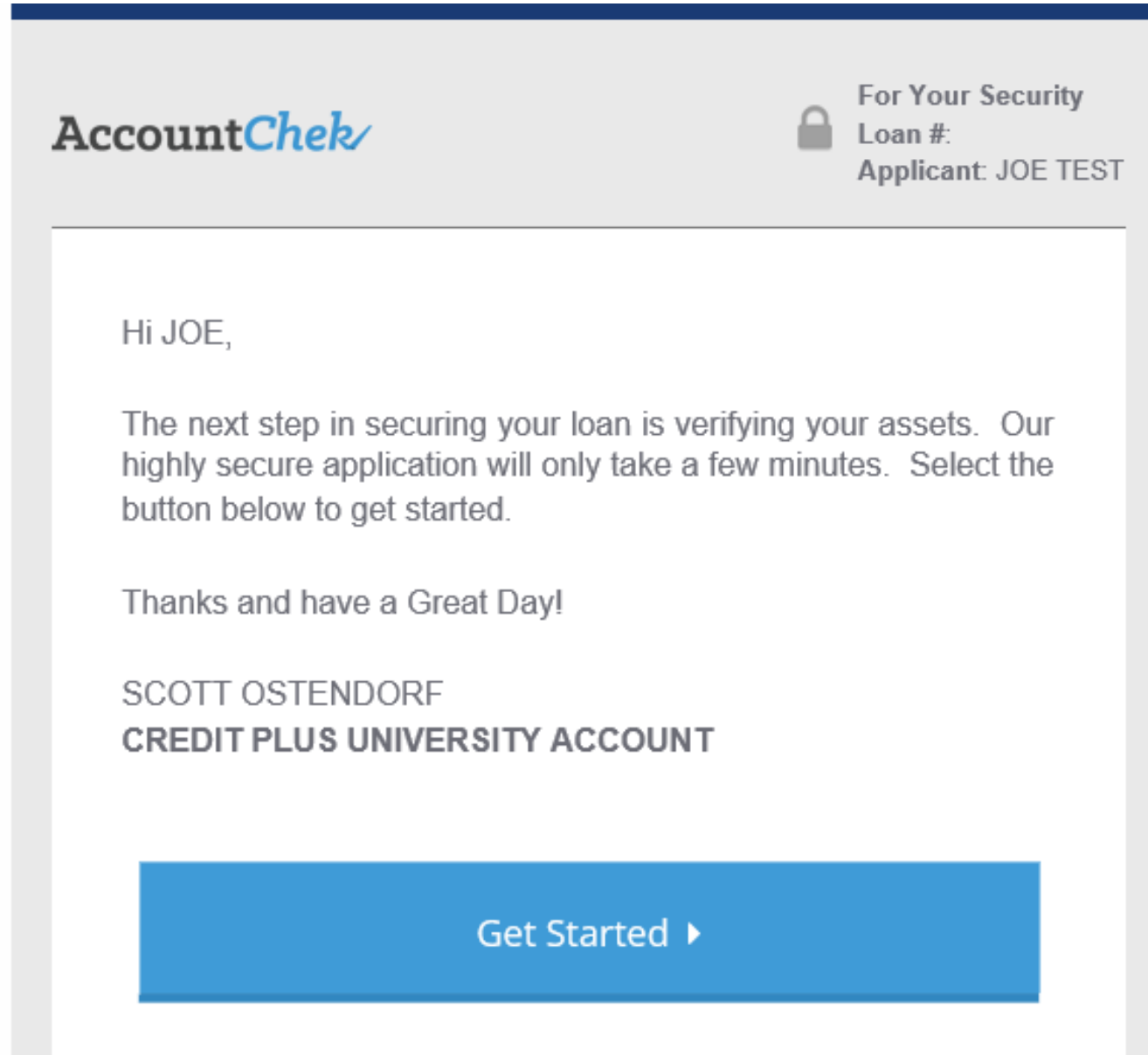




AccountChek Ordering Instructions for the Borrower

Once the order is placed an email will be sent to the borrower. The borrower will click on the Get Started bar to begin the process.



The image shows a screenshot of an email interface for AccountChek. At the top left is the AccountChek logo. At the top right, there is a security notice: "For Your Security" with a lock icon, followed by "Loan #:" and "Applicant: JOE TEST". The main body of the email contains a greeting "Hi JOE,", a paragraph explaining the next step in securing the loan (verifying assets), a closing "Thanks and have a Great Day!", and the sender's name "SCOTT OSTENDORF" and title "CREDIT PLUS UNIVERSITY ACCOUNT". At the bottom, there is a prominent blue button with the text "Get Started" and a right-pointing arrow.

AccountChek

For Your Security
Loan #:
Applicant: JOE TEST

Hi JOE,

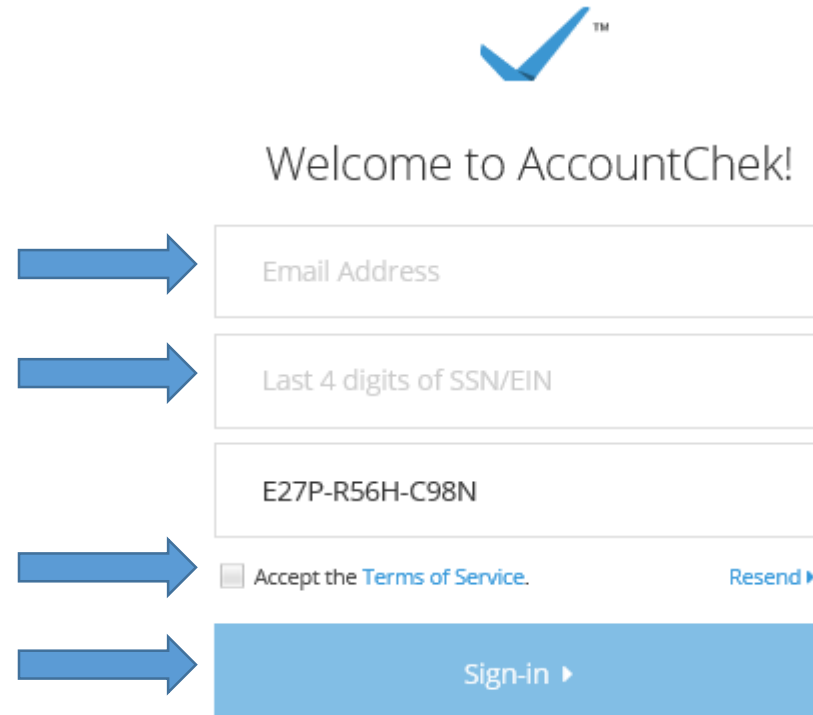
The next step in securing your loan is verifying your assets. Our highly secure application will only take a few minutes. Select the button below to get started.

Thanks and have a Great Day!

SCOTT OSTENDORF
CREDIT PLUS UNIVERSITY ACCOUNT

Get Started ▶


After the borrower clicks on Get Started in their email they will be brought to the AccountChek screen. The borrower will then enter the email the order was sent too, the last four digits of their SSN, accept the Terms of Service, and then click Sign-in.



The image shows a login screen for AccountChek. At the top center is a blue checkmark logo with a trademark symbol. Below it is the text "Welcome to AccountChek!". There are four input fields stacked vertically, each with a blue arrow pointing to it from the left. The first field is labeled "Email Address". The second field is labeled "Last 4 digits of SSN/EIN" and contains the text "E27P-R56H-C98N". The third field contains a checkbox, the text "Accept the [Terms of Service](#)", and a "Resend" link with a right-pointing arrow. The fourth field is a large blue button labeled "Sign-in" with a right-pointing arrow.



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 We will use your login information to access a limited view of your accounts. We will not be able to manage or change anything about your accounts.

[Customer Service](#) | [Frequently Asked Questions](#).
[Terms of Service](#) | [Privacy Policy](#)

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Now click on the financial institution to begin the process of generating an electronic bank statement. This process will have to be completed for each financial institution.

Success! You've signed in to AccountChek.

Financial Institutions

Select one of your financial institutions below to get started!

 Wells Fargo

 Investor Connect



[ABOUT SSL CERTIFICATES](#)

🔍 Institution Type

What type of account will you be adding?

Bank ▶

Other ▶

[Search again?](#)



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[Help](#) | [FAQ](#)

Financial Institution

Select your financial institution from the list below.



- | | |
|--|---|
| Wells Fargo | http://www.wellsfargo.com |
| Wells Fargo (Commercial Electronic Office) | https://www.wellsfargo.com |
| Wells Fargo HSA | http://www.wfhbs.com |
| Wells River Savings Bank | http://www.wellsriversavings.com |
| Fargo Public Schools FCU | http://www.fpsfcu.com |
| First Financial Bank (Mineral Wells) | http://www.cnbmw.com |

◀ Back

[Search again?](#)

Complete the process by the borrower entering their online banking Username and Password for the financial institution selected.

✔ Success! You have signed in to AccountChek. Now, we need to connect to your account.

 Please Sign in

FINANCIAL INSTITUTION NAME

Wells Fargo (US)

Username



Password



Authorize ▶

Not your financial institution? Try a [new search](#)

After authorization the borrower's account or accounts will be listed. If you only have one account with that financial institution click on it. If there are multiple accounts select the account numbers they want to share.

Share Accounts



Choose an account to provide to your lender.

3306104005 - EVERYDAY CHECKING 



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Select the proper account type.

Account Type



Thanks for sharing! Tell us more about your account type.

EVERYDAY CHECKING - 3306104005

Individual ▶

Joint ▶

Other / Unknown ▶



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If you only have one financial institution you are now complete and hit finish.
If you have other financial institution click on it and repeat the process.

Financial Institutions

Select another institution to share or click Finish to complete the process.

 Wells Fargo



 Investor Connect

Finish 



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[Help](#) | [FAQ](#)