

Custom Field Simple Equation Calculation

1. Encompass → Settings
2. Loan Setup → Loan Custom Fields
3. Complete the info
4. In the big space titled “Calculation,” type in a calculation formatting like the three options below.

[#INSERTFIELD ID] + [#INSERTFIELD ID]

[#INSERTFIELD ID] - [#INSERTFIELD ID]

[#INSERTFIELD ID] / [#INSERTFIELD ID]

5. Click on “Validate” → Click “Ok”

EXAMPLE

The screenshot shows the "Loan Custom Field Editor" window. On the left, there are three fields: "Field ID" with the value "CX. **OTALESTIMATEDCLOSINGCOST**", "Description" with the value "Cost Estimate - Total Estimated Closing", and "Format" with a dropdown menu set to "DECIMAL_2 (x,xxx.xx)". On the right, the "Calculation" section shows the formula "CX.OTALESTIMATEDCLOSINGCOST = [#137] + [#138]". At the bottom right, there are "Validate", "OK", and "Cancel" buttons.