Once an LO is setup in Encompass they have to be assigned to the Prospect Encompass Folder. Under the website builder on Consumer Connect.

The LO name needs to be modified on the link below to link to the LO's Encompass Application Folder.

Encompass [®]	CONSUMER CONNECT ADMIN				
П НОМЕ	Default Loan App Recipient				
	Who will receive all loan applications submitted from your site if the borrower does not indicate a specific loan officer on their application? Please select a default recipient and a folder.				
	Recipient's Name *	Encompass Folder •		 Use Loan Officer Licenses 	
2 BORROWER LOOKUP	mikeporter X V	Prospects	× ×	Use Company Licenses	
LOAN APP WORKFLOWS	Loan App Recipient Folders				
↓ <u>≗</u> LOAN TEMPLATE RULES	Please choose a folder in which each recipient will receive loan applications.				
SERVICES MANAGEMENT	LOAN APP RECIPIENT		ENCOMPASS FOLDER		
	allanmcmurrain		Prospects		
	andrewadams		Select Folder		
(¿) BORROWER LOAN PORTAL	bradrieger		Prospects		
C EMAIL NOTIFICATIONS					
	brendebernhert		Prospects		
	chrisshoemaker		Prospects		

https://rdhtestsite.mymortgage-online.com/loan-app/?siteId=9080295936&lar=mikeporter&workFlowId=52040

To personalize a URL use Google Docs. Put the URL into Google Docs. Modify with the short name you'd like in the top box and hit apply...that will generate the short URL.

nttps://rdhte FlowId=520	testsite.mymortgage-online.com/loan-app/?siteId=9080295936&lar=mikepor 040 = https://rdhtestsite.mymort Q https://rdhtestsite.mymort Apply	ter&wo
	GD https://rdhtestsite.mymortgage-onlin	
	Headings and bookmarks →	

Allan McMurrain's Application Link

Mike Porter's Application